



Consolidated Annual Performance and Evaluation Report Program Year 2022

Tulsa County HOME Consortium

and

HOME-American Rescue Plan

Tulsa County Community Development Block
Grant Urban County Program

and

CARES Act

Prepared by INCOG

September 2023

PROGRAM YEAR 2022

CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT

EXECUTIVE SUMMARY

This Consolidated Annual Performance and Evaluation Report (CAPER) is designed to report on the progress of the Tulsa County HOME Consortium, the Tulsa County Community Development Block Grant (CDBG) Urban County program, and the Community Development Block Grant CARES Act program in carrying out the housing and community development goals and objectives set out in its Fiscal Year 2020 Annual Action Plan. The Program Year/Fiscal Year for this report began July 1, 2022 and ended June 30, 2023. In addition, this report provides an opportunity for the HOME Consortium and CDBG Urban County programs to assess annual performance in relationship to meeting overall priorities and objectives stated in the Five-year Consolidated Plan, and to discuss what actions or changes are contemplated as a result of annual performance of the programs.

The 24 communities within the HOME Consortium's jurisdictions covered by this CAPER are: Bartlesville, Bixby, Bristow, Broken Arrow, Catoosa, Claremore, Collinsville, Coweta, Drumright, Glenpool, Hominy, Jenks, Owasso, Pawhuska, Sand Springs, Sapulpa, Skiatook, Sperry, and the unincorporated areas of Creek, Osage, Rogers, Tulsa, Wagoner, and Washington Counties. The HOME Consortium receives a direct allocation of HOME Investment Partnership funds from the U.S. Department of Housing and Urban Development.

The Tulsa County CDBG Urban County is comprised of Tulsa County and the Cities of Bixby, Broken Arrow, Collinsville, Glenpool, Jenks, Owasso, Sand Springs, Sapulpa, Skiatook, and Sperry. The Tulsa County CDBG Urban County receives a direct allocation from the U.S. Department of Housing and Urban Development in the Community Development Block Grant Program. HOME Consortium communities that are not a part of the CDBG Urban County may apply for Community Development Block Grants through the State of Oklahoma program administered by the Oklahoma Department of Commerce.

During the 2020 Program Year through the CARES Act, Tulsa County received a special allocation of CDBG-CV1 and CV3 funds in the cumulative amount of \$2,148,327 from the Department of Housing and Urban Development to be used to prevent, prepare for, and respond to the coronavirus (COVID-19) and amended its 2019 Annual Action Plan in May 2020 and May 2021 to include the program. CDBG CV funds were awarded to subrecipients for a variety of Coronavirus-related activities and funds were expended during this program year.

Tulsa County HOME Consortium:

Total HOME Funds Expended During Program Year: \$916,812.16

During the FY 2022 program year, funds were spent on the following HOME activities:

Homebuyer Assistance (Down payment & Closing Costs):

Two (2) households were assisted in the purchase of homes through assistance in down payment and closing cost forgivable loans. Through this program, mortgages in the amount of \$236,908 were executed with local lending institutions. This was an average mortgage amount of \$118,454, an average mortgage amount approximately \$36,356 higher than in the FY2021 program year.

Total Expended in Program Year: \$11,500
\$8,655 HOME
\$2,845 Program Income

Rental Housing

Carriage Crossing Elderly Apartments

Tulsa County awarded HOME funding to Vintage Housing for Phase 2 improvements to Carriage Crossing Elderly Apartments in Coweta in the amount of \$1,407,386.51 in February 2021. Construction of the energy efficiency improvements to the units in the complex began in August 2021 during the FY2021 program year. Final draw occurred in January 2023 and the project was recorded as closed in IDIS.

Total Expended in Program Year: \$574,775.06

Cottages on Sixth Street- Phase 3

During the FY2021 program year, HOME funds in the amount of \$712,928.00 were awarded to a non-profit organization, Nehemiah Community Development, for Cottages on Sixth Street Phase 3 in Bartlesville, Washington County. The activity was for the new construction of six single family rental units for low income at-risk populations, including single female headed households, disabled and veterans. Construction was initiated in September 2021 and completed in June 2022 during the FY2021 program year. Final payment to the non-profit was made in August 2022, during this program year and the project was recorded as closed in IDIS.

Total Expended in Program Year: \$275,640.96

HOME Program Administration:

Total Expended in Program Year: \$54,896.14
FY2020: \$18,698.14
FY2021: \$36,198.00

Administration costs of general program; financial and program compliance; development of prospective housing activities.

Total HOME-ARP Funds Expended During Program Year: \$31,393.17

HOME ARP Program Administration:

Total Expended in Program Year: \$31,393.17
FY2021: \$31,393.17

Administration costs of preparation of required Allocation Plan defining program activities.

Tulsa County CDBG Urban County:

Total CDBG Funds Expended During Program Year: \$967,232.48

	Disbursements	Percentage
Energy Efficiency Improvements	\$ 33,355.78	3.45%
Housing		
Water/Sewer Improvements	\$ 208,748.65	21.58%
Street Improvements	\$ 510,390.82	53.21%
Public Facilities and Improvements	\$ 719,139.47	74.79%
Senior Services	\$ 25,181.66	2.60%
Abused and Neglected Children	\$ 19,804.00	2.05%
Other Public Services	\$ 19,020.00	1.97%
Subtotal for : Public Services	\$ 64,005.66	6.62%
General Program Administration	\$ 146,481.57	15.14%
Total Disbursements	\$967,232.48	100.00%

During the program year, funds were spent on the following CDBG activities from FY2017, FY2018, FY2020, FY2021 and FY2022 programs:

2022 Program Year Major Initiatives and Highlights

<u>Program Yr.</u>	<u>Activity #</u>	<u>Activity Name</u>	<u>Status</u>	<u>Expenditures</u>
2022	1452	Broken Arrow 1 st Street Rehabilitation	Completed	\$510,390.82
2022	1453	Collinsville 11th Street Waterline	Completed	\$144,978.00
2022	1451	Sand Springs Lincoln Ave. Water Line Replacement Phase 3	Open	\$ 63,770.65
2021	1458	Broken Arrow Housing Energy Efficiency	Open	\$ 33,355.78

Infrastructure and Housing

Total Expended:

\$752,495.25

Total CDBG-CV Funds Expended During Program Year: \$98,872.41

	Disbursements	Percentage
Emergency Rental Assistance Payments	\$ 79,000.00	80.00%
Subtotal for: Public Services	\$ 79,000.00	80.00%
General Program Administration	\$ 19,872.41	20.00%
Total Disbursements	\$98,872.41	100.00%

CAPER Document:

Copies of this document can be obtained by contacting the INCOG office at Two West Second Street, Suite 800, Tulsa, OK 74103, (918) 584-7526

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Tulsa County CDBG Urban County:

Total CDBG Funds Expended During Program Year: \$967,232.48

Infrastructure: \$719,139.47

Social Services: \$ 64,005.66

General Program Administration: \$146,481.57

Tulsa County CDBG Coronavirus (CV):

Total CDBG-CV Funds Expended During Program Year: \$98,872.41

Emergency Rental Assistance Payments: \$79,000.00

General Program Administration: \$19,872.41

Tulsa County HOME Consortium:

Total HOME Funds Expended During Program Year: \$916,812.16

Homebuyer Assistance (Downpayment & closing costs): \$8,655.00

Program Income for HBA: \$2,845

Innovative Housing Initiatives (New Construction of SF Rental Housing): \$275,640.96

Rental Housing (Elderly Housing Rehabilitation): \$574,775.06

General Program Administration: \$54,896.14

Tulsa County HOME -ARP Consortium:

Total HOME-ARP Funds Expended During Program Year: \$31,393.17

HOME ARP Program Administration: \$31,393.17

See uploaded Attachment 1 document 2022 Executive Summary for discussion of major initiatives and highlights of program year.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee’s program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Construction of Public Facilities and Services	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4100	0	0.00%			
Construction of Public Facilities and Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	200000	47115	23.56%	4508	29120	645.96%
Construction of Public Facilities and Services	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	249				
Construction of Public Infrastructure	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	27900	4139	14.84%	10308	0	0.00%

Homeownership Opportunities for Low Income	Affordable Housing	HOME: \$	Homeowner Housing Added	Household Housing Unit	0	23		0	2	
Homeownership Opportunities for Low Income	Affordable Housing	HOME: \$	Direct Financial Assistance to Homebuyers	Households Assisted	180	0	0.00%			
New Construction of Single Family Rental Units	Affordable Housing	HOME: \$	Rental units constructed	Household Housing Unit	15	24	160.00%	2	6	300.00%
Rental Housing for Elderly Households	Affordable Housing	HOME: \$	Rental units rehabilitated	Household Housing Unit	80	160	200.00%	40	80	200.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The Urban County’s CDBG activities are selected by the individual communities who are members of the Urban County, and activities are priority based by community and not Urban County-wide. Because affordable housing for elderly low-income households in the region is a stated priority for the HOME Consortium, program efforts during a program year are generally directed to maintaining quality and energy efficient units for the elderly through the funding of the rehabilitation of elderly congregate housing developed by the HOME Consortium over 20 years ago. Funds were awarded in February 2021 during the prior program year for Phase 2 energy efficiency improvements to a 40-unit elderly complex in Coweta. Rising construction costs prevented the start of construction until the next program year, and construction began in September 2021 and was completed in August 2022. Single family affordable rental units were also identified as a priority for HOME funds, and Phase 3 of the Cottages on Sixth SF rental units was completed during the 2021 program year, with six units added. The activity was closed in IDIS in program year 2022. The number of Homebuyer Assistance units completed during the performance year included units funded with 2020 funds.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME
White	26,448	49
Black or African American	673	1
Asian	378	0
American Indian or American Native	999	1
Native Hawaiian or Other Pacific Islander	19	0
Total	28,517	51
Hispanic	583	0
Not Hispanic	27,934	51

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

In Program Year FY22, the HOME Consortium provided Homebuyer Assistance to two households through Community Action Resource and Development (CARD). Both households were identified as White. The racial and ethnic composition reported in the table above for the HOME and CDBG activities reflect in general the demographic composition of the region. Ninety- three (93%) of the households assisted were reported as White, with 2% reported as Black/African American, 4% American Indian and 1% Asian.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	1,413,176	1,066,105
HOME	public - federal	1,280,095	916,812

Table 3 - Resources Made Available

Narrative

The Actual Amount Expended is the amount expended on activities during the Performance period, and includes amounts expended from prior years' funding. The CDBG amount expended includes CDBG-CV funds in the amount of \$79,000 for Emergency Housing Assistance to prevent evictions.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description

Table 4 – Identify the geographic distribution and location of investments

Narrative

The Action Plan did not identify Target Areas for distribution of funds. During the performance year, HOME funds were expended in various communities within the HOME Consortium service area of 6 counties and 18 cities. Homebuyer Assistance was provided to purchase homes in Bartlesville (1) and Claremore (1). The rehabilitation of 40 units of elderly housing in Coweta was listed in IDIS as Open, with construction completed before June 30th but beneficiary occupancy data was entered during this reporting period. The new construction of six (6) rental single family units in Bartlesville was reported as Final Draw in IDIS during the 2021 program year, but beneficiary occupancy data was entered in the FY2022 reporting period as occupancy of the units was ongoing. CDBG funds were expended in targeted areas determined locally. Additionally, CDBG-CV funds in the amount of \$79,000 was expended for Emergency Housing Assistance to prevent evictions.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

Based on the expenditure of HOME funds for the Cottages construction in Bartlesville (\$275,640.96), the rehabilitation of Carriage Crossing apartments in Coweta (\$574,775.06) and Homebuyer Assistance in the amount of \$8,655, the HOME expenditures requiring the 25% match were \$859,071.02, resulting in a match liability amount of \$214,767.76. The amount of HOME expenditures reported in the HOME Summary report is incorrect and the auto-generated match liability in the Match Liability report is also incorrect. Additionally, many of the CDBG Urban County communities provided leveraged funds to contribute to their projects.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	3,306,618
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	3,306,618
4. Match liability for current Federal fiscal year	214,767
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	3,091,851

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	2,845	2,845	0	0

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	712,928	0	0	712,928	0	0
Number	1	0	0	1	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	712,928	0	712,928			
Number	1	0	1			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	0	0
Number of Special-Needs households to be provided affordable housing units	0	0
Total	0	0

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	6
Number of households supported through Rehab of Existing Units	40	80
Number of households supported through Acquisition of Existing Units	0	0
Total	40	86

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

There were 2 homebuyer locations in the FY22 HOME Program through CARD-Community Action Resource & Development, Inc. These units were assisted under FY2020 HOME funding. The Phase I rehabilitation of 40 units of elderly housing in Coweta was listed in IDIS as Open, with construction completed before June 30th but beneficiary occupancy data not yet entered as of the end of the reporting period. The new construction of six (6) rental single-family units in Bartlesville was reported as Final Draw in IDIS during the program year, but beneficiary occupancy data was not yet entered as of the end of the reporting period as occupancy of the units was ongoing.

Discuss how these outcomes will impact future annual action plans.

The HOME Consortium feels that goals developed are on track for the affordable housing market in the region, and no changes are anticipated. Supply chain issues impacted slow construction of the 46 units under construction during the reporting period. These issues were corrected in the next program year.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	0	87
Moderate-income	0	1
Total	0	88

Table 13 – Number of Households Served

Narrative Information

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)
Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

Three different Continuum of Care organizations cover the geographic area of the Tulsa Metropolitan HOME Consortium. Tulsa-Tulsa County-Broken Arrow combine to form an urban Continuum of Care. Creek and Osage Counties are part of the rural North Central Oklahoma CoC. Rogers, Wagoner, and Washington Counties are part of the rural Northeast Oklahoma CoC. In January 2020, the Tulsa City & County Continuum of Care, known as A Way Home for Tulsa, reconstituted and adopted a new Governance Charter. A new Leadership Council, which serves as the board of AWH4T, was formed to oversee the Tulsa-Tulsa County Continuum of Care process. The Leadership Council is comprised of four Appointed Members; five Elected Members who are providers; and six Invited Members from various advocacy groups. A Senior management staff member of the INCOG Community Development department was appointed to the Leadership Council, as well as a Tulsa County Commissioner. In addition, INCOG staff members have previously participated each January in the One-night Consumer Survey or PIT-“Point-in-Time” count of the Tulsa area homeless population. The INCOG staff has focused on the City of Broken Arrow during the One-night survey. The 2023 PIT Survey was held in January. A total of 1,133 individuals, including children, were experiencing homelessness in the Tulsa area. There were no persons counted as homeless in Broken Arrow on that evening. The 2023 PIT Survey was conducted state-wide, despite the continued challenges of the restrictions imposed by the COVID pandemic. The North Central CoC did not count any unsheltered homeless in Creek or Osage Counties, and there are no shelters in those two counties.

Addressing the emergency shelter and transitional housing needs of homeless persons

The MTHC Consortium does not receive Emergency Solutions Grant (ESG) funding. The MTHC Consortium does not allocate or receive funding from the Tulsa-Tulsa County-Broken Arrow CoC - Continuum of Care or any other CoC. INCOG staff members do participate in the local meetings of the Leadership Council of AWH4T-A Way Home for Tulsa. The emergency shelters that serve the City of Tulsa also serve the suburban areas of Tulsa County. Some of the shelters serve clients from outlying communities in Northeastern Oklahoma. The provider agencies that are members of the AWH4T all provide some level of emergency and transitional housing with the goal of finding permanent housing for all of their clients. Tulsa County used CDBG CV allocations to fund the Emergency Overflow Shelter opened to create additional housing for homeless populations so that proper social distancing protocols could be observed. Tulsa Day Center and The Salvation Army were awarded funds to operate the Emergency Shelter.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

In past years, the MTHC Consortium did not receive or allocate funding for housing activities that impacted the lives of homeless persons or at-risk/potentially homeless individuals and families. During the FY2021 program year, CDBG CV funding was expended to address homeless populations. The expenditure of these funds were continued during the FY22 program year.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

In past years, the MTHC Consortium did not receive or allocate funding for housing activities that impacted the lives of homeless persons or at-risk/potentially homeless individuals and families. During the FY2019 program year, CDBG CV funding was awarded to address homeless populations. The expenditure of these funds were continued during the FY22 program year. INCOG staff members will continue to be involved with the AWH4T Leadership Council and the urban Tulsa-Tulsa County-Broken Arrow CoC. INCOG staff will maintain contacts with the two adjacent rural Continuum of Care organizations in order to address these issues.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

There are three public housing authorities in the MTHC Consortium Area: Bristow, Drumright, and Osage County. The Bristow PHA has 159 units, the Drumright PHA has 148 units, and the Osage County PHA has 280 units at six individual locations: Barnsdall, Cedar Ridge near Pawhuska, Fairfax, Hominy, Osage, and Shidler. The three public housing authorities in the MTHC area received annual Public Housing Capital Fund Program grants (CAP awards) for the continued maintenance and upgrade of their housing units. There are no plans to expand the current number of units at these locations. The MTHC Consortium is not a funding source for public housing agencies.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Any actions in this area would be initiated by the individual housing authorities.

Actions taken to provide assistance to troubled PHAs

None of the three Public Housing Authorities in the MTHC Consortium Area are designated as troubled PHA's.

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

Fair Housing education is an important first step in eliminating any barriers to affordable housing that may be encountered by low income and minority citizens. Cities and counties in the HOME Consortium all participate in the promotion of fair housing within their communities. All 24 local governments are current or former recipients of CDBG funds and have conducted activities to promote fair housing. Such activities have included promoting April as Fair Housing Month, adopting or updating local Fair Housing Ordinances, and making available a Fair Housing Brochure.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

No additional actions undertaken.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

As they have for the past three years, Tulsa County staff continued to provide technical assistance to the Tulsa Health Department in the administration of the HUD Healthy Homes Lead Paint Reduction grant awarded to the THD.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

During the FY2022 reporting period, Community Action Project Tulsa County (CAPTC) and Community Resource Development, Inc. (CARD) offered various programs in the MTHC Consortium area: Head Start provides comprehensive services in health/nutrition, parent involvement, disabilities, family literacy, social services, and education. The Weatherization Program provides energy related cost cutting measures in older homes. Community Outreach and Development increases the level of self-sufficiency for low-income individuals and groups through development of the self-help and management skills needed to operate effectively. Services include In-home care, educational programs, community organization, information and referral and community networking. Youth Programs are designed to create employment and training opportunities for low-income youths. The CARD Homeless Program provides financial assistance, case management, counseling and available resources to individuals and families who are homeless or at risk of being homeless. Emergency Assistance provides food, shelter, utility assistance, clothing, medical treatment and support for individuals and families in emergency situations. Economic Development offers employment/ career counseling and training, assistance in business development and an entrepreneurial development support system. The Senior Nutrition and wellness program offers meals, transportation, and social activities to area senior citizens. Finally, the CARD Referral system is an extensive referral system which contains information on employment,

housing services, emergency services, lists of other social service agencies and the services they provide. CAPTC has several programs that help low-income families develop assets and use them effectively so they may rise above the poverty level. CARD in Claremore provides social services to clients.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

No gaps in institutional structure were identified in the FY22 Annual Action Plan. No changes are contemplated at this time.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Tulsa County participated in the A Way Home 4 Tulsa Leadership Council and the efforts by all involved social service agencies to address the critical issue of COVID-related evictions.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

The HOME Consortium is a member of the Tulsa Area Fair Housing Partnership, a collaboration of local entities and agencies whose mission is to raise awareness of the right to equal opportunity in housing of all people in the metropolitan Tulsa area. During the reporting period, the Partnership continued to provide fair housing education in the region and continued to direct efforts towards a variety of significant and high-profile events and activities to bring attention to equal housing opportunity. Additionally, during the reporting period, each of the Urban County jurisdictions and the HOME Consortium member governments re-affirmed affirmatively furthering fair housing by adopting a resolution proclaiming April as Fair Housing Month.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

Tulsa County has adopted monitoring policies and procedures, which detail frequency and standards for monitoring by staff. CDBG funds are monitored with each draw request, and HOME housing units are monitored every three years. INCOG Staff members conducted robust and vigorous monitoring during the 2022 program year of all the CBDG Urban County members who had disbursements during the reporting period. The purpose of the monitoring visits was to review original source documentation for the payments to contractors on CDBG projects within 30 days of payment. The City of Collinsville was monitored for the 11th Street Waterline project in June 2023. The City of Broken Arrow was monitored for the 1st Street Rehabilitation and Housing Emergency Repair program in June 2023. The City of Skiatook was monitored in November 2022 for the Water Line Rehabilitation project. The City of Sand Springs was monitored in November 2022 for all phases of the Lincoln Avenue Water Line project. The City of Owasso was monitored for the hale Acres infrastructure project, as well as the City of Bixby. All four Public Services subrecipients were monitored during June 2023 and no deficiencies were identified. Broken Arrow Neighbors was monitored for their CDBG-CV grant as well. In the HOME Program, an onsite monitoring visit to CARD -Community Action Resource and Development in Claremore was conducted on June 5, 2023 to review the CARD Homebuyer Assistance program. No deficiencies were identified.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

Following the adopted Tulsa County Citizens Participation Plan, a public hearing to review the FY 2022 performance of the HOME Consortium, CDBG Urban County, and CDBG-CV programs was held during the regular Tulsa County Board of Commissioners meeting on Monday, September 11, 2023. Notification of the public hearing was published in the regional *Tulsa World* newspaper 14 days prior to the hearing and posted on the Tulsa County website and the INCOG website. Additionally, copies of the draft CAPER were posted on the Tulsa County and INCOG websites to allow public review of the document.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The Urban County program focused efforts during the FY 2022 program year on encouraging participating jurisdictions to speedily expend grant funds, despite the ongoing lingering challenges imposed on city governments and construction contracts by the COVID pandemic. A review of the PR56 CDBG Timeliness Report for the test date of May 2, 2023 showed a 1.50 Draw Ratio for Tulsa County, so Tulsa County met the timeliness test.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Per 92.504(d), on-site inspections must occur at least once every 3 years during the period of affordability. In May 2018, INCOG staff conducted on-site physical inspections of all 12 Vintage Housing elderly apartments and did monitoring of client files for income eligibility and rent calculations. Per our schedule, the next inspections were due in May 2021. However, a waiver of on-site inspections was issued by HUD due to the impacts of the Coronavirus, with an expiration date of September 2022. In January 2023, on-site inspections were conducted at the seven Vintage Housing owned elderly complexes. On-site inspections of 40 units of elderly apartments rehabilitated with HOME funds and six units of new construction of rental single family housing were inspected regularly during construction to determine compliance with housing codes and HOME regulations.

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

The Tulsa County HOME Consortium developed and adopted an affirmative marketing plan in accordance with 24 CFR. 92.351 (b). Additionally, the Consortium has approved separate marketing plans for all of the affordable housing developments funded with Consortium funds. All marketing plans are consistent with the affirmative marketing plan requirements specified in federal requirements.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

During the 2022 Program Year, the HOME Consortium used \$2,845 in program income to assist one household with a portion of their Homebuyer Assistance downpayment and closing costs. The household assisted with program income was owner-occupied.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The HOME Consortium accepted RFPs from CHDO developers during the FY2022 program period to rehabilitate affordable housing units for the elderly and awarded funding to Vintage Housing for the rehabilitation of the 40-unit elderly project in Sapulpa, Hickory Crossing. The HOME Consortium funded

the activity of the Cottages on Sixth Phase 3 and the project was completed during the FY2022 program period.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	0	1	0	0	0
Total Labor Hours		1,384			
Total Section 3 Worker Hours		730			
Total Targeted Section 3 Worker Hours		654			

Table 14 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers					
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.					
Direct, on-the job training (including apprenticeships).					
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.					
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).					
Outreach efforts to identify and secure bids from Section 3 business concerns.					
Technical assistance to help Section 3 business concerns understand and bid on contracts.					
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.					
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.					
Held one or more job fairs.					
Provided or connected residents with supportive services that can provide direct services or referrals.					
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.					
Assisted residents with finding child care.					
Assisted residents to apply for, or attend community college or a four year educational institution.					
Assisted residents to apply for, or attend vocational/technical training.					
Assisted residents to obtain financial literacy training and/or coaching.					
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.					
Provided or connected residents with training on computer use or online technologies.					
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.					
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.					

Other.					
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Table 15 – Qualitative Efforts - Number of Activities by Program

Narrative

The Cottages on Sixth Street HOME-funded construction project expending funds during the 2022 reporting period was Section 3 project because the amount was over \$200,000. The activity logged a total of 52.75% of the hours as benefiting Section 3 workers. Targeted Section 3 workers hours totaled 47.25% of the construction hours. The Safe Harbor Benchmark was met. The Carriage Crossing rehabilitation activity was not a Section 3 project because the contract was executed before the new rule implementation went into effect. None of the CDBG infrastructure activities were Section 3 contracts because they were below the threshold amount.

TULSA WORLD

AFFIDAVIT OF PUBLICATION

See Proof on Next Page

Tulsa World
315 S. Boulder Ave.
(918) 582-0921

I, Bailee Liston, of lawful age, being duly sworn upon oath depose and say that I am an agent of Column Software, PBC, duly appointed and authorized agent of the Publisher of Tulsa World, a publication that is a "legal newspaper" as that phrase is defined for the city of Tulsa, for the County of Tulsa, in the state of Oklahoma, that this affidavit is Page 1 of 2 with the full text of the sworn-to notice set forth on the pages that follow, and that the attachment hereto contains the correct copy of what was published in said legal newspaper in consecutive issues on the following dates:

PUBLICATION DATES:
29 Aug 2023

Notice ID: FKf9ggu7cidjTQKQ9hvk
Publisher ID: 42198
Notice Name: ntc pub hear tulsa cny home consortium

PUBLICATION FEE: \$51.78

I state under penalty of perjury under the laws of Oklahoma that the foregoing is true and correct.

Bailee Liston

Agent

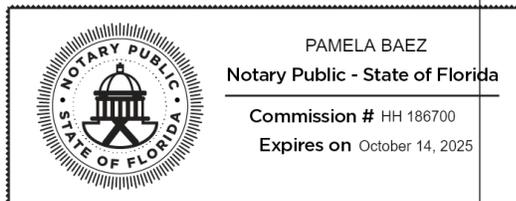
VERIFICATION

State of Florida
County of Orange

Signed or attested before me on this: 08/29/2023

Pamela Baez

Notary Public
Notarized online using audio-video communication



NOTICE OF PUBLIC HEARING

and

**NOTICE OF AVAILABILITY OF ANNUAL PERFORMANCE REPORT
for the TULSA COUNTY HOME CONSORTIUM**

A Public Hearing has been set for 9:30 a.m. on Monday, September 11, 2023 in the Tulsa County Commission Room at 218 West 6th St., Room 132, Tulsa, to inform citizens of how HOME and CDBG funds were spent in cities and Counties within the program service areas. In Fiscal Year 2022, the HOME Consortium expended \$916,812.16 in HOME funds and \$31,939.17 in HOME-ARP funds; the Urban County expended \$967,232.48 in CDBG funds; and CDBG CV funds in the amount of \$98,872.41 were expended from the Department of Housing and Urban Development (HUD). The Tulsa County HOME Consortium, CDBG Urban County, and the CDBG CV programs are required to prepare a Consolidated Annual Performance and Evaluation Report (CAPER) for submission to HUD at the completion of the grant program year. The CAPER describes how HOME, CDBG, and CV funds that were received during the program year ending June 30, 2022 were spent in the community. Beginning September 13, 2023 copies of a draft CAPER will be available for a 15-day public review period. The 2022 CAPER will be available online at www.tulsacounty.org and www.incog.org. The public is invited to review the document and make comments on the County's grant performance. The Plan will be submitted to the U.S. Department of Housing and Urban Development (HUD) by September 28, 2023. Please address any questions or comments to INCOG, 2 West 2nd St., Suite 800, Tulsa, Oklahoma, 74103. Anyone requiring special accommodations pursuant to the Americans with Disabilities Act should notify Claudia Brierre at 918/584-7526.



TULSA COUNTY

Count of CDBG and CDBG-CV Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Open Activities		Completed Count	Completed Activities		Program Year Count	Total Activities Disbursed
		Open Count	Disbursed		Disbursed	Disbursed		
Housing	Energy Efficiency Improvements (14F)	1	\$33,355.78	0	\$0.00	1	\$33,355.78	
	Total Housing	1	\$33,355.78	0	\$0.00	1	\$33,355.78	
Public Facilities and Improvements	Water/Sewer Improvements (03J)	2	\$208,748.65	0	\$0.00	2	\$208,748.65	
	Street Improvements (03K)	0	\$0.00	1	\$510,390.82	1	\$510,390.82	
	Total Public Facilities and Improvements	2	\$208,748.65	1	\$510,390.82	3	\$719,139.47	
Public Services	Senior Services (05A)	2	\$22,607.28	2	\$2,574.38	4	\$25,181.66	
	Abused and Neglected Children (05N)	0	\$0.00	1	\$19,804.00	1	\$19,804.00	
	Subsistence Payment (05Q)	3	\$79,000.00	1	\$0.00	4	\$79,000.00	
	Other Public Services Not Listed in 05A-	2	\$19,020.00	0	\$0.00	2	\$19,020.00	
	Total Public Services	7	\$120,627.28	4	\$22,378.38	11	\$143,005.66	
General Administration and Planning	Planning (20)	1	\$4,250.00	0	\$0.00	1	\$4,250.00	
	General Program Administration (21A)	2	\$166,353.98	0	\$0.00	2	\$166,353.98	
	Total General Administration and Planning	3	\$170,603.98	0	\$0.00	3	\$170,603.98	
Grand Total		13	\$533,335.69	5	\$532,769.20	18	\$1,066,104.89	

CDBG and CDBG-CV Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Program Year Totals		
			Open Count	Completed Count	Totals
Housing	Energy Efficiency Improvements (14F)	Housing Units	0	0	0
	Total Housing		0	0	0
Public Facilities and Improvements	Water/Sewer Improvements (03J)	Persons	0	0	0
	Street Improvements (03K)	Persons	0	1,350	1,350
	Total Public Facilities and Improvements		0	1,350	1,350

Public Services	Senior Services (05A)	Persons	28,051	11,471	39,522
	Abused and Neglected Children (05N)	Persons	0	62	62
	Subsistence Payment (05Q)	Persons	273	313	586
	Other Public Services Not Listed in 05A-05Y, 03T	Persons	1,403	0	1,403
	Total Public Services		29,727	11,846	41,573
Grand Total			29,727	13,196	42,923

CDBG and CDBG-CV Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Non Housing	White	36,529	629	0	0
	Black/African American	1,032	0	0	0
	Asian	577	0	0	0
	American Indian/Alaskan Native	1,357	2	0	0
	Native Hawaiian/Other Pacific Islander	39	0	0	0
	American Indian/Alaskan Native & White	69	0	0	0
	Black/African American & White	8	0	0	0
	Other multi-racial	2,076	0	0	0
	Total Non Housing	41,687	631	0	0
Grand Total	White	36,529	629	0	0
	Black/African American	1,032	0	0	0
	Asian	577	0	0	0
	American Indian/Alaskan Native	1,357	2	0	0
	Native Hawaiian/Other Pacific Islander	39	0	0	0
	American Indian/Alaskan Native & White	69	0	0	0
	Black/African American & White	8	0	0	0
	Other multi-racial	2,076	0	0	0
	Total Grand Total	41,687	631	0	0

CDBG and CDBG-CV Beneficiaries by Income Category

Income Levels	Owner Occupied	Renter Occupied	Persons
Non Housing			
Extremely Low (<=30%)	0	0	949
Low (>30% and <=50%)	0	0	28,167
Mod (>50% and <=80%)	0	0	4
Total Low-Mod	0	0	29,120
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	0	0	29,120



Program Year: 2022
 Start Date 01-Jul-2022 - End Date 30-Jun-2023

TULSA COUNTY CONSORTIUM
Home Disbursements and Unit Completions

Activity Type	Disbursed Amount	Units Completed	Units Occupied
Rentals	\$3,443,878.49	86	86
First Time Homebuyers	\$11,500.00	2	2
Total, Rentals and TBRA	\$3,443,878.49	86	86
Total, Homebuyers and Homeowners	\$11,500.00	2	2
Grand Total	\$3,455,378.49	88	88

Home Unit Completions by Percent of Area Median Income

Activity Type						Units Completed	
	0% - 30%	31% - 50%	51% - 60%	61% - 80%	Total 0% - 60%	Total 0% - 80%	
Rentals	21	58	5	2	84	86	
First Time Homebuyers	0	0	1	1	1	2	
Total, Rentals and TBRA	21	58	5	2	84	86	
Total, Homebuyers and Homeowners	0	0	1	1	1	2	
Grand Total	21	58	6	3	85	88	

Home Unit Reported As Vacant

Activity Type	Reported as Vacant
Rentals	0
First Time Homebuyers	0
Total, Rentals and TBRA	0
Total, Homebuyers and Homeowners	0
Grand Total	0

Home Unit Completions by Racial / Ethnic Category

	Rentals		First Time Homebuyers	
	Completed	Completed -	Completed	Completed -
White	79	1	2	0
Black/African American	3	0	0	0
Asian	1	0	0	0
American Indian/Alaskan Native	3	0	0	0
Total	86	1	2	0

	Total, Rentals and TBRA		Homeowners		Grand Total	
	Completed	Completed -	Completed	Completed -	Completed	Completed -
White	79	1	2	0	81	1
Black/African American	3	0	0	0	3	0
Asian	1	0	0	0	1	0
American Indian/Alaskan Native	3	0	0	0	3	0
Total	86	1	2	0	88	1



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,614,706.61
02 ENTITLEMENT GRANT	1,413,176.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	3,027,882.61

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	816,500.91
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	816,500.91
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	150,731.57
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	967,232.48
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	2,060,650.13

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	816,500.91
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	816,500.91
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	64,005.66
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	64,005.66
32 ENTITLEMENT GRANT	1,413,176.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,413,176.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	4.53%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	150,731.57
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	150,731.57
42	ENTITLEMENT GRANT	1,413,176.00
43	CURRENT YEAR PROGRAM INCOME	0.00
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,413,176.00
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	10.67%

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	National Objective	Drawn Amount
2022	6	1453	6757813	City of Collinsville 11th Street Water Line Rehabilitation	LMA	\$144,978.00
2022	9	1451	6762036	City of Sand Springs Lincoln Ave Water Line Replacement	LMA	\$39,805.00
2022	9	1451	6786745	City of Sand Springs Lincoln Ave Water Line Replacement Phase 3	LMA	\$23,965.65
Matrix Code						\$208,748.65
2021	2	1452	6735282	City of Broken Arrow 1st Street Improvements	LMA	\$484.62
2021	2	1452	6753163	City of Broken Arrow 1st Street Improvements	LMA	\$369,550.00
2021	2	1452	6761466	City of Broken Arrow 1st Street Improvements	LMA	\$140,356.20
Matrix Code						\$510,390.82
2021	11	1437	6735282	Broken Arrow Seniors	LMC	\$1,828.88
2021	12	1436	6735282	Broken Arrow Neighbors Senior Apartments Outreach	LMC	\$745.50
2022	15	1457	6735282	Broken Arrow Seniors	LMC	\$14,131.36
2022	15	1457	6761466	Broken Arrow Seniors	LMC	\$1,766.42
2022	16	1455	6735282	Broken Arrow Neighbors Senior Apartments Outreach	LMC	\$5,218.50
2022	16	1455	6753163	Broken Arrow Neighbors Senior Apartments Outreach	LMC	\$745.50
2022	16	1455	6761466	Broken Arrow Neighbors Senior Apartments Outreach	LMC	\$745.50
Matrix Code						\$25,181.66
2022	14	1454	6735282	Child Abuse Network	LMC	\$19,804.00
Matrix Code						\$19,804.00
2021	13	1435	6735282	Broken Arrow Neighbors Outreach and Referral	LMC	\$1,902.00
2022	17	1456	6735282	Broken Arrow Neighbors Outreach and Referral	LMC	\$13,314.00
2022	17	1456	6753163	Broken Arrow Neighbors Outreach and Referral	LMC	\$1,902.00
2022	17	1456	6761466	Broken Arrow Neighbors Outreach and Referral	LMC	\$1,902.00
Matrix Code						\$19,020.00
2022	2	1458	6735282	Broken Arrow Emergency Repairs to Housing Units	LMH	\$11,002.78
2022	2	1458	6753163	Broken Arrow Emergency Repairs to Housing Units	LMH	\$14,873.00
2022	2	1458	6761466	Broken Arrow Emergency Repairs to Housing Units	LMH	\$3,550.00
2022	2	1458	6761953	Broken Arrow Emergency Repairs to Housing Units	LMH	\$3,930.00
Matrix Code						\$33,355.78
Total						\$816,500.91

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to	Activity Name	National Objective	Drawn Amount
2021	11	1437	6735282	No	Broken Arrow Seniors	LMC	\$1,828.88
2021	12	1436	6735282	No	Broken Arrow Neighbors Senior	LMC	\$745.50
2022	15	1457	6735282	No	Broken Arrow Seniors	LMC	\$14,131.36
2022	15	1457	6761466	No	Broken Arrow Seniors	LMC	\$1,766.42
2022	16	1455	6735282	No	Broken Arrow Neighbors Senior	LMC	\$5,218.50

2022	16	1455	6753163	No	Broken Arrow Neighbors Senior	LMC	\$745.50	
2022	16	1455	6761466	No	Broken Arrow Neighbors Senior	LMC	\$745.50	
							Matrix Code	\$25,181.66
2022	14	1454	6735282	Yes	Child Abuse Network	LMC	\$19,804.00	
							Matrix Code	\$19,804.00
2021	13	1435	6735282	No	Broken Arrow Neighbors Outreach and	LMC	\$1,902.00	
2022	17	1456	6735282	No	Broken Arrow Neighbors Outreach and	LMC	\$13,314.00	
2022	17	1456	6753163	No	Broken Arrow Neighbors Outreach and	LMC	\$1,902.00	
2022	17	1456	6761466	No	Broken Arrow Neighbors Outreach and	LMC	\$1,902.00	
							Matrix Code	\$19,020.00
				No	Activity to prevent, prepare for, and re		\$44,201.66	
				Yes	Activity to prevent, prepare for, and re		\$19,804.00	
Total								\$64,005.66

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

<u>Plan</u>	<u>IDIS</u>	<u>IDIS</u>	<u>Voucher</u>	<u>Activity Name</u>	<u>National</u>	<u>Drawn Amount</u>	
2022	7	1460	6786745	City of Jenks Adult Activity Center Design Services		\$4,250.00	
						Matrix Code	\$4,250.00
2020	14	1445	6671115	CDBG General Administration		\$20,492.66	
2020	14	1445	6674347	CDBG General Administration		\$14,883.66	
2020	14	1445	6695709	CDBG General Administration		\$35,439.93	
2020	14	1445	6704224	CDBG General Administration		\$7,720.09	
2020	14	1445	6722344	CDBG General Administration		\$11,526.50	
2020	14	1445	6725956	CDBG General Administration		\$5,489.68	
2020	14	1445	6742087	CDBG General Administration		\$6,390.72	
2020	14	1445	6749595	CDBG General Administration		\$6,223.45	
2020	14	1445	6758196	CDBG General Administration		\$9,695.00	
2020	14	1445	6771428	CDBG General Administration		\$12,003.15	
2020	14	1445	6786745	CDBG General Administration		\$16,616.73	
						Matrix Code	\$146,481.57
Total							\$150,731.57



PART I: SUMMARY OF CDBG-CV RESOURCES

01 CDBG-CV GRANT	2,148,327.00
02 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
03 FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
04 TOTAL CDBG-CV FUNDS AWARDED	2,148,327.00

PART II: SUMMARY OF CDBG-CV EXPENDITURES

05 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	2,033,327.00
06 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	83,770.46
07 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
08 TOTAL EXPENDITURES (SUM, LINES 05 - 07)	2,117,097.46
09 UNEXPENDED BALANCE (LINE 04 - LINE8)	31,229.54

PART III: LOWMOD BENEFIT FOR THE CDBG-CV GRANT

10 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
11 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
12 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	1,211,792.00
13 TOTAL LOW/MOD CREDIT (SUM, LINES 10 - 12)	1,211,792.00
14 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 05)	2,033,327.00
15 PERCENT LOW/MOD CREDIT (LINE 13/LINE 14)	59.60%

PART IV: PUBLIC SERVICE (PS) CALCULATIONS

16 DISBURSED IN IDIS FOR PUBLIC SERVICES	1,211,792.00
17 CDBG-CV GRANT	2,148,327.00
18 PERCENT OF FUNDS DISBURSED FOR PS ACTIVITIES (LINE 16/LINE 17)	56.41%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

19 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	83,770.46
20 CDBG-CV GRANT	2,148,327.00
21 PERCENT OF FUNDS DISBURSED FOR PA ACTIVITIES (LINE 19/LINE 20)	3.90%

TAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER

TAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER

Plan Year	IDIS Project	IDIS Activity	Activity Name	Drawn Amount
2019	22	1429	CV - Mental Health Association Multi-Family Minor Rehabilitation	\$821,535.00
Total				\$821,535.00

LINE 12 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 12

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Drawn Amount	
2019	17	1402	6457001	Owasso Community Resources Housing Financial	\$25,000.00	
			6492858	Owasso Community Resources Housing Financial	\$15,000.00	
			6561672	Owasso Community Resources Housing Financial	\$10,000.00	
			6595312	Owasso Community Resources Housing Financial	\$15,000.00	
			6662566	Owasso Community Resources Housing Financial	\$20,000.00	
			1407	6463109	Restore Hope Ministries Emergency Rental Assistance	\$60,000.00

			6474703	Restore Hope Ministries Emergency Rental Assistance	01	\$25,000.00
			6599370	Restore Hope Ministries Emergency Rental Assistance	01	\$178,832.00
			6689743	Restore Hope Ministries Emergency Rental Assistance	01	\$19,000.00
			6742022	Restore Hope Ministries Emergency Rental Assistance	01	\$20,000.00
	1416		6479754	Broken Arrow Neighbors Emergency Rental	01	\$19,043.54
			6601652	Broken Arrow Neighbors Emergency Rental	01	\$57,956.46
			6721766	Broken Arrow Neighbors Emergency Rental	01	\$20,000.00
	1428		6561672	Caring Community Friends of Sapulpa Housing	01	\$41,900.00
			6607610	Caring Community Friends of Sapulpa Housing	01	\$23,100.00
18		1385	6415946	Tulsa Day Center Emergency Overflow Shelter	01	\$81,926.78
			6418054	Tulsa Day Center Emergency Overflow Shelter	01	\$24,123.93
			6504012	Tulsa Day Center Emergency Overflow Shelter	01	\$4,129.49
			6520343	Tulsa Day Center Emergency Overflow Shelter	01	\$8,258.98
			6541465	Tulsa Day Center Emergency Overflow Shelter	01	\$8,249.76
			6561672	Tulsa Day Center Emergency Overflow Shelter	01	\$15,600.70
			6573661	Tulsa Day Center Emergency Overflow Shelter	01	\$2,210.36
	1415		6478627	Salvation Army Emergency Overflow Shelter	01	\$107,460.00
19		1396	6444078	Public Services HMIS Data Collection	01	\$3,943.45
			6446584	Public Services HMIS Data Collection	01	\$3,754.43
			6492858	Public Services HMIS Data Collection	01	\$1,762.75
			6566397	Public Services HMIS Data Collection	01	\$539.37
21		1419	6504887	Housing Solutions Hotel to Housing Emergency	01	\$171,905.59
			6516025	Housing Solutions Hotel to Housing Emergency	01	\$228,094.41
Total						\$1,211,792.00

LINE 16 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 16

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Meas	Drawn Amount
2019	17	1402	6457001	Owasso Community Resources Housing Financial	01	\$25,000.00
			6492858	Owasso Community Resources Housing Financial	01	\$15,000.00
			6561672	Owasso Community Resources Housing Financial	01	\$10,000.00
			6595312	Owasso Community Resources Housing Financial	01	\$15,000.00
			6662566	Owasso Community Resources Housing Financial	01	\$20,000.00
		1407	6463109	Restore Hope Ministries Emergency Rental Assistance	01	\$60,000.00
			6474703	Restore Hope Ministries Emergency Rental Assistance	01	\$25,000.00
			6599370	Restore Hope Ministries Emergency Rental Assistance	01	\$178,832.00
			6689743	Restore Hope Ministries Emergency Rental Assistance	01	\$19,000.00
			6742022	Restore Hope Ministries Emergency Rental Assistance	01	\$20,000.00
	1416		6479754	Broken Arrow Neighbors Emergency Rental	01	\$19,043.54
			6601652	Broken Arrow Neighbors Emergency Rental	01	\$57,956.46
			6721766	Broken Arrow Neighbors Emergency Rental	01	\$20,000.00
	1428		6561672	Caring Community Friends of Sapulpa Housing	01	\$41,900.00
			6607610	Caring Community Friends of Sapulpa Housing	01	\$23,100.00
18		1385	6415946	Tulsa Day Center Emergency Overflow Shelter	01	\$81,926.78
			6418054	Tulsa Day Center Emergency Overflow Shelter	01	\$24,123.93
			6504012	Tulsa Day Center Emergency Overflow Shelter	01	\$4,129.49
			6520343	Tulsa Day Center Emergency Overflow Shelter	01	\$8,258.98
			6541465	Tulsa Day Center Emergency Overflow Shelter	01	\$8,249.76
			6561672	Tulsa Day Center Emergency Overflow Shelter	01	\$15,600.70
			6573661	Tulsa Day Center Emergency Overflow Shelter	01	\$2,210.36
	1415		6478627	Salvation Army Emergency Overflow Shelter	01	\$107,460.00
19		1396	6444078	Public Services HMIS Data Collection	01	\$3,943.45

			6446584	Public Services HMIS Data Collection	01	\$3,754.43
			6492858	Public Services HMIS Data Collection	01	\$1,762.75
			6566397	Public Services HMIS Data Collection	01	\$539.37
21	1419		6504887	Housing Solutions Hotel to Housing Emergency	01	\$171,905.59
			6516025	Housing Solutions Hotel to Housing Emergency	01	\$228,094.41
Total						\$1,211,792.00

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Ma:	Drawn Amount
2019	20	1397	6444094	CV Public Services Administration	2	\$22,824.05
			6449639	CV Public Services Administration	2	\$1,188.60
			6457829	CV Public Services Administration	2	\$1,103.70
			6465027	CV Public Services Administration	2	\$3,056.36
			6472322	CV Public Services Administration	2	\$4,177.02
			6485132	CV Public Services Administration	2	\$3,380.46
			6502629	CV Public Services Administration	2	\$3,480.86
			6518105	CV Public Services Administration	2	\$2,478.88
			6527285	CV Public Services Administration	2	\$854.69
			6541517	CV Public Services Administration	2	\$3,075.03
			6551162	CV Public Services Administration	2	\$4,356.01
			6558283	CV Public Services Administration	2	\$3,501.89
			6567049	CV Public Services Administration	2	\$2,391.53
			6582036	CV Public Services Administration	2	\$2,050.02
			6586823	CV Public Services Administration	2	\$1,708.36
			6598571	CV Public Services Administration	2	\$4,270.59
			6671115	CV Public Services Administration	2	\$306.76
			6674347	CV Public Services Administration	2	\$4,615.92
			6695985	CV Public Services Administration	2	\$5,754.34
			6704224	CV Public Services Administration	2	\$3,195.30
			6742087	CV Public Services Administration	2	\$4,338.51
			6758196	CV Public Services Administration	2	\$923.10
			6771428	CV Public Services Administration	2	\$738.48
Total						\$83,770.46